

BALANCE SHEET

Quarter 4/ 2009

Unit: VND

ASSETS	Code	Ending Balance	Beginning Balance
A. SHORT-TERM ASSETS (100=110+120+130+140+150)	100	1,549,677,035,781	2,501,665,737,162
I. Cash and cash equivalents	110	911,966,876,597	1,997,075,649,391
1. Cash	111	198,852,529,799	918,300,109,991
2. Cash equivalents	112	713,114,346,798	1,078,775,539,400
II. Short-term financial investments	120	181,031,470,219	112,296,200,000
1. Short-term investments	121	184,197,161,219	117,245,086,000
2. Provision for devaluation of short-term security investments	129	(3,165,691,000)	(4,948,886,000)
III. Receivables	130	345,757,048,087	201,048,418,504
1. Trade accounts receivables	131	282,341,214,632	110,701,799,155
2. Advances to suppliers	132	38,668,509,242	26,787,175,294
3. Short-term internal receivables	133		
4. Receivable in accordance with contracts in progress	134		
5. Other receivables	135	31,544,774,027	66,206,732,584
6. Provision for short-term bad receivables	139	(6,797,449,814)	(2,647,288,529)
IV. Inventories	140	77,348,787,884	23,732,624,015
1. Inventories	141	77,348,787,884	23,732,624,015
2. Provision for devaluation of inventories	149		
V. Other short-term assets	150	33,572,852,994	167,512,845,252
1. Short-term prepaid expenses	151	15,596,691,943	2,566,014,659
2. VAT deductible	152	12,707,401,124	31,114,978,255
3. Tax and accounts receivable from State budget	154	896,000	
4. Other short-term assets	158	5,267,863,927	133,831,852,338
B. LONG-TERM ASSETS (200=210+220+240+250+260)	200	4,826,758,825,691	3,373,384,779,462
I. Long-term receivables	210	234,450,000	-
1. Long-term receivables from customers	211		
2. Capital receivable from subsidiaries	212		
3. Long-term inter-company receivables	213		
4. Other long-term receivables	218	234,450,000	
5. Provision for long-term bad receivable (*)	219		
II. Fixed assets	220	4,619,114,154,939	3,328,261,459,565
1. Tangible fixed assets	221	3,705,438,768,183	2,534,921,066,530
- Historical cost	222	4,837,391,511,693	3,327,745,560,002
- Accumulated depreciation	223	(1,131,952,743,510)	(792,824,493,472)
2. Finance leases fixed assets	224	-	-
- Historical cost	225		
- Accumulated depreciation	226		
3. Intangible fixed assets	227	571,849,402	81,827,230
- Historical cost	228	916,446,520	318,209,350
- Accumulated depreciation	229	(344,597,118)	(236,382,120)
4. Construction in progress expenses	230	913,103,537,354	793,258,565,805
III. Property investment	240	8,511,460,000	8,501,460,000
- Historical cost	241	8,511,460,000	8,501,460,000
- Accumulated depreciation (*)	242		
IV. Long-term financial investments	250	49,016,939,351	12,559,435,400
1. Investment in subsidiaries	251		
2. Investment in joint-venture	252	41,500,000,000	
3. Other long-term investments	258	11,837,675,200	12,559,435,400
4. Provision for devaluation of long-term finance investment	259	(4,320,735,849)	
V. Other long-term assets	260	149,881,821,401	24,062,424,497
1. Long-term prepaid expenses	261	147,107,654,123	18,960,294,834
2. Deferred income tax assets	262	566,895,278	2,994,857,663
3. Others	268	2,207,272,000	2,107,272,000
TOTAL ASSETS	270	6,376,435,861,472	5,875,050,516,624
CAPITAL SOURCE			
A. LIABILITIES (300= 310+330)	300	4,147,620,329,952	4,288,974,675,963
I. Short-term liabilities	310	1,449,918,934,479	2,403,075,732,639
1. Short-term borrowing and debts	311	574,264,367,842	1,415,619,114,255
2. Trade accounts payable	312	178,828,063,075	101,467,973,705
3. Advances from customers	313	6,455,961,315	4,020,051,287
4. Taxes and liabilities to State budget	314	26,384,827,038	28,773,567,618
5. Payable to employees	315	15,715,864,663	8,987,046,361
6. Payable expenses	316	111,355,438,957	50,147,083,301
7. Accounts payables-Affiliate	317		
8. Payable in accordance with contracts in progress	318		

10. Provision for short-term liabilities	320		
II. Long-term liabilities	330	2,697,701,395,473	1,885,898,943,324
1. Long-term accounts payables-Trade	331		
2. Long-term accounts payables-Affiliate	332		
3. Other long-term payables	333		3,263,816,323
4. Long-term borrowing and debts	334	2,697,410,483,798	1,882,389,091,146
5. Deferred income tax	335		
6. Provision for unemployment allowance	336	290,911,675	246,035,855
7. Provision for long-term liabilities	337		
8. Other long-term payables			
B. OWNER'S EQUITY (400= 410+430)	400	1,444,794,544,364	748,408,556,125
I. Capital sources and funds	410	1,442,347,025,277	748,068,167,956
1. Paid-in capital	411	1,476,000,000,000	720,000,000,000
2. Capital surplus	412		
3. Other capital of owner	413		
4. Treasury stock	414		
5. Assets revaluation difference	415		
6. Foreign exchange difference	416	(106,501,920,732)	(41,228,063,000)
7. Investment and development fund	417	21,357,475,393	1,113,048,267
8. Financial reserve fund	418	4,750,040,576	1,051,390,410
9. Other fund belong to owner's equity	419	1,199,727,349	2,268,817
10. Retained profit	420	45,541,702,691	67,129,523,462
11. Capital for construction work	421		
II. Budget sources	430	2,447,519,087	340,388,169
1. Bonus and welfare fund	431	2,447,519,087	340,388,169
2. Budgets	432		
3. Budget for fixed asset	433		
C. MINORITY INTEREST	439	784,020,987,156	837,667,284,536
TOTAL RESOURCES	440	6,376,435,861,472	5,875,050,516,624

OFF BALANCE SHEET ITEMS

Items	Ending Balance	Beginning Balance
5. Foreign currencies:		
+ USD	4,822,343.32	26,168,968.91
+ EUR	452.00	

INCOME STATEMENT

Quarter 4/ 2009

Unit: VND

Items	Quarter 4		Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008	2009	2008
1	4	5	6	7
1. Sales	798,990,911,148	308,144,009,160	1,919,289,359,580	1,109,077,474,331
2. Deductions	1,865,640	3,351,544	37,250,137	3,738,274
3. Net sales and services	798,989,045,508	308,140,657,616	1,919,252,109,443	1,109,073,736,057
4. Cost of goods sold	686,766,021,207	272,307,003,667	1,773,826,819,661	905,468,301,477
5. Gross profit	112,223,024,301	35,833,653,949	145,425,289,782	203,605,434,580
6. Financial income	20,537,708,563	26,512,317,923	126,919,996,744	95,728,194,648
7. Financial expenses	98,015,726,384	34,647,219,472	172,828,126,879	116,782,960,657
<i>Include: Interest expense</i>	<i>24,978,340,804</i>	<i>18,770,564,012</i>	<i>89,394,969,926</i>	<i>89,394,969,926</i>
8. Selling expenses	554,446,261	396,307,054	3,509,269,810	1,173,245,648
9. General & administrative expenses	28,978,137,085	6,841,544,110	87,703,927,179	59,120,891,155
10. Net operating profit	5,212,423,134	20,460,901,236	8,303,962,658	122,256,531,768
11. Other income	972,813,542	1,159,270,812	2,997,249,679	1,253,558,032
12. Other expenses	2,168,343,838	154,593,463	2,299,983,692	155,193,765
13. Other profit	(1,195,530,296)	1,004,677,349	697,265,987	1,098,364,267
14. Profit before tax	4,016,892,838	21,465,578,585	9,001,228,645	123,354,896,035
15. Current corporate income tax expenses	9,569,220,850	10,570,594,000	27,414,973,554	40,986,035,409
16. Deferred corporate income tax expenses	2,427,962,385	(1,632,019,019)	2,427,962,385	(1,632,019,019)
17. Profit after tax (60 = 50 - 51)	(7,980,290,397)	12,527,003,604	(20,841,707,294)	84,000,879,645
<i>17.1. Minority interest</i>	<i>(15,576,514,240)</i>	<i>3,121,225,249</i>	<i>(28,523,148,823)</i>	<i>14,878,204,479</i>
<i>17.2 Profit after tax of parent company's shareholder</i>	<i>7,596,223,843</i>	<i>9,405,778,355</i>	<i>7,681,441,529</i>	<i>69,122,675,166</i>
18. EPS (VND/share)	51	131	52	960

CASH FLOW STATEMENT

As at Dec. 31th, 2009 (Indirect method)

Unit: VND

Items	Accumulation fr. Jan. 01 to Jun. 30	
	2009	2008
I. CASH FLOWS FROM OPERATING ACTIVITIES:		
1. Profit before tax	9,001,228,645	123,345,896,035
2. Adjustment in accounts		
Fixed assets depreciation	339,236,465,036	162,650,974,915
Provisions	8,470,897,134	6,933,228,051
Unrealized foreign exchange difference loss/gain	(44,484,373,628)	5,128,744,849
Loss from liquidating fixed assets and down construction expenses	(76,043,578,933)	(51,395,886,949)
Interest expenses	89,394,969,926	93,329,734,660
3. Operating profit before the changes of current capital	325,575,608,180	340,001,691,561
Changes in accounts receivable	329,092,353,624	(200,586,625,860)
Changes in inventories	(53,616,163,869)	(10,347,391,172)
Changes in trade payables	1,053,240,851,864	579,373,100,315
Changes in prepaid expenses	141,178,036,573	(10,789,755,741)
Paid interest	(91,495,960,059)	(75,863,795,567)
Paid corporate income tax	(40,549,120,424)	(8,954,839,617)
Other receivables	73,464,962,566	
Other payables	(198,519,996,132)	(134,419,997,096)
Net cash provided by (used in) operating activities	1,538,370,572,323	478,412,386,823
II. CASH FLOWS FROM INVESTING ACTIVITIES:		
1. Cash paid for purchase of capital assets and other long-term assets	(1,630,327,624,160)	(2,074,252,873,622)
2. Cash received from liquidation or disposal of capital assets and other long-term assets	(10,000,000,000)	
3. Cash paid for lending or purchase debt tools of other companies	(537,165,907,000)	
4. Withdrawal of lending or resale debt tools of other companies	396,791,082,000	
5. Cash paid for joining capital in other companies	(730,482,122,388)	(122,250,586,000)
6. Withdrawal of capital in other companies		512,820,700
7. Cash received from interest, dividend and distributed profit	72,437,072,667	47,506,368,472
Net cash used in investing activities	(2,438,747,498,881)	(2,148,484,270,450)
III. CASH FLOWS FROM FINANCING ACTIVITIES:		
1. Cash received from issuing stock, other owners' equity	477,930,310,000	766,222,359,770
2. Cash paid to owners' equity, repurchase issued stock		
3. Cash received from long-term and short-term borrowings	544,528,373,408	2,763,878,919,062
4. Cash paid to principal debt	(1,207,148,977,753)	(101,924,023,641)
5. Cash paid to financial lease debt		
6. Dividend, profit paid for owners	(50,932,400)	(5,507,009,800)
Net cash (used in) provided by financing activities	(184,741,226,745)	3,422,670,245,391
Net cash during the period	(1,085,118,153,303)	1,752,598,361,764
CASH AND CASH EQUIVALENTS AT BEGINNING OF YEAR	1,997,075,649,389	256,227,937,436
Influence of foreign exchange fluctuation	9,380,511	(11,750,649,811)
CASH AND CASH EQUIVALENTS AT END OF YEAR	911,966,876,597	1,997,075,649,389